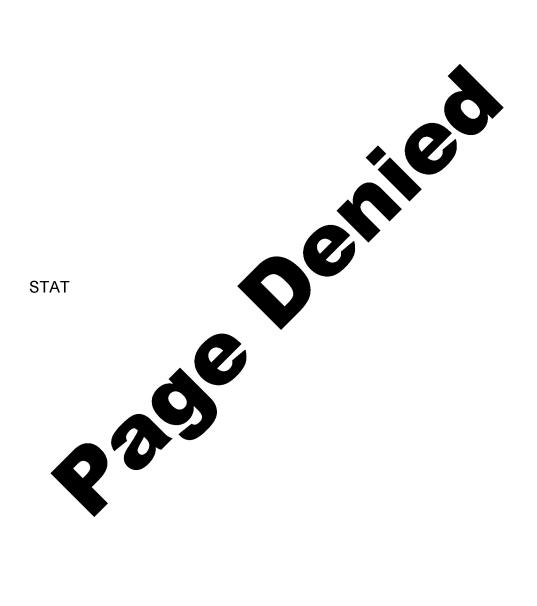
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UNITED STATES DEPARTMENT OF COMMERCE The Under Secretary for International Trade

Washington, D.C. 20230

Executive Registry 85- 2316

JUN 14 1985

STAT

Honorable William J. Casey Director Central Intelligence Agency Washington, D.C.

Thank you very much for your help.

Dear Bill:

I am deeply grateful for the invaluable assistance provided by	
of your staff over the last two months in helping to prepare a	STAT
comprehensive analysis, which I've sent to the Secretary as my "end of	
tour report, on implications of the U.S. manufactures trade deficit. I	
am hopeful this report, will be given wide circulation in and out of	
government as a harbinger of some disturbing trends in our domestic	
manufacturing capability.	
is an outstanding economist with an unusual knowledge and	STAT
understanding of a very wide range of the critical economic and national	01711
security issues affecting the United States and the global economy. He	
is also a dedicated professional with exceptional communication skills	
who works whatever hours are necessary to deliver a high quality product	
to meet short deadlines.	
to meet short deddrines.	
You are fortunate to have staff of the caliber of and I	STAT
have been fortunate in having the benefit of his skills and commitment to	0.71.
excellence for several weeks in an important understaking.	
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Sincerely,

Lionel H. Olmer

cc: Robert Gates



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U.S. MANUFACTURING AT A CROSSROADS



Surviving and Prospering in a More Competitive Global Economy

A REPORT BY LIONEL H. OLMER UNDER SECRETARY FOR INTERNATIONAL TRADE JUNE 14, 1985



U.S. DEPARTMENT OF COMMERCE International Trade Administration

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